

COMUNICATO STAMPA

DEA CAPITAL S.P.A.: OPERAZIONI SU AZIONI PROPRIE

Milano, 11 aprile 2018 – DeA Capital S.p.A. comunica di aver acquistato sul Mercato Telematico Azionario, nell'ambito dell'autorizzazione all'acquisto di azioni proprie deliberata dall'Assemblea del 20 aprile 2017 (già oggetto di informativa anche ai sensi dell'art.144 bis del Regolamento Consob 11971/99 e dell'art. 132 del D.Lgs. n. 58/98), nei periodi dal 3 al 6 aprile 2018 e dal 9 al 10 aprile 2018 **n. 156.790** azioni ordinarie (pari allo **0,051%** del Capitale Sociale) al prezzo unitario medio di **Euro 1,4753** per un controvalore complessivo di **Euro 231.307,27**.

Il dettaglio di tutte le operazioni di acquisto di azioni proprie effettuate sul Mercato Telematico Azionario dal 3 al 6 aprile 2018 e dal 9 al 10 aprile 2018 è riportato in allegato.

Di seguito, le operazioni aggregate di acquisto effettuate su base giornaliera:

Data	Quantità	Prezzo Medio (Euro)	Controvalore (Euro)
3-apr-18	28.919	1,4685	42.467,55
4-apr-18	15.000	1,4690	22.035,00
5-apr-18	36.721	1,4776	54.258,95
6-apr-18	25.250	1,4731	37.195,78
9-apr-18	25.000	1,4744	36.860,00
10-apr-18	25.900	1,4861	38.489,99

A seguito degli acquisti finora effettuati, DeA Capital S.p.A. detiene **n. 53.150.479** azioni proprie pari a **17,335%** del capitale sociale.

Per ulteriori informazioni si prega di contattare:

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DeA Capital (www.deacapital.com). DeA Capital S.p.A., società del Gruppo De Agostini, è uno dei principali operatori italiani dell' "alternative investment". La Società, attiva nel Private Equity Investment e nell'Alternative Asset Management, con Asset under Management per circa 11.700 milioni di Euro, è quotata nel segmento STAR del Mercato MTA di Borsa Italiana.

Data	Prezzo Lordo	Quantità	Ora Esecuzione
03/04/2018	1.46	48	09:00:47
03/04/2018	1.46	1652	09:00:47
03/04/2018	1.464	1	09:00:52
03/04/2018	1.468	2000	09:16:50
03/04/2018	1.468	1327	09:16:50
03/04/2018	1.466	2824	10:37:08
03/04/2018	1.46	250	10:42:50
03/04/2018	1.472	2782	12:57:55
03/04/2018	1.472	600	13:10:57
03/04/2018	1.472	500	13:21:20
03/04/2018	1.472	1200	14:52:45
03/04/2018	1.472	502	14:52:45
03/04/2018	1.472	2817	15:45:22
03/04/2018	1.47	2807	16:01:17
03/04/2018	1.464	1824	16:59:18
03/04/2018	1.464	963	16:59:18
03/04/2018	1.466	1800	17:04:43
03/04/2018	1.466	3	17:04:43
03/04/2018	1.466	3	17:16:13
03/04/2018	1.466	999	17:25:07
03/04/2018	1.466	1	17:29:10
03/04/2018	1.466	591	17:29:10
03/04/2018	1.472	600	17:35:10
03/04/2018	1.472	362	17:35:10
03/04/2018	1.472	16	17:35:10
03/04/2018	1.472	62	17:35:10
03/04/2018	1.472	1325	17:35:10
03/04/2018	1.472	923	17:35:10
03/04/2018	1.472	137	17:35:10
04/04/2018	1.464	1250	09:00:01
04/04/2018	1.464	1250	09:00:01
04/04/2018	1.464	1250	09:00:01
04/04/2018	1.464	1	09:00:01
04/04/2018	1.464	1249	09:10:08
04/04/2018	1.468	1250	11:37:22
04/04/2018	1.466	1250	11:43:08
04/04/2018	1.462	1250	13:08:34
04/04/2018	1.464	1250	13:09:31
04/04/2018	1.478	2506	17:35:31
04/04/2018	1.478	1126	17:35:31
04/04/2018	1.478	1368	17:35:31
05/04/2018	1.48	125	09:08:09
05/04/2018	1.48	601	09:52:10
05/04/2018	1.484	500	11:23:52

05/04/2018	1.484	2000	11:23:52
05/04/2018	1.484	80	12:02:27
05/04/2018	1.484	325	12:35:47
05/04/2018	1.486	5	14:39:11
05/04/2018	1.486	2495	15:34:14
05/04/2018	1.488	2500	15:37:50
05/04/2018	1.488	2500	15:39:17
05/04/2018	1.486	2500	16:12:51
05/04/2018	1.474	1250	16:26:28
05/04/2018	1.478	1250	16:26:28
05/04/2018	1.47	1250	16:26:28
05/04/2018	1.48	1899	16:26:28
05/04/2018	1.482	2500	16:26:28
05/04/2018	1.442	887	16:26:28
05/04/2018	1.454	1250	16:26:28
05/04/2018	1.462	1250	16:26:28
05/04/2018	1.484	2095	16:26:28
05/04/2018	1.468	500	16:26:28
05/04/2018	1.464	1250	16:26:28
05/04/2018	1.474	2500	16:29:29
05/04/2018	1.474	2000	16:29:29
05/04/2018	1.474	500	16:29:29
05/04/2018	1.474	785	16:29:50
05/04/2018	1.474	1715	16:29:50
05/04/2018	1.476	209	17:35:03
06/04/2018	1.474	5	09:11:06
06/04/2018	1.474	245	09:11:28
06/04/2018	1.47	1100	09:12:13
06/04/2018	1.47	150	09:12:13
06/04/2018	1.47	717	09:12:33
06/04/2018	1.47	500	09:12:38
06/04/2018	1.47	33	09:12:57
06/04/2018	1.472	1250	09:47:04
06/04/2018	1.464	2500	09:47:04
06/04/2018	1.466	1250	10:00:20
06/04/2018	1.464	1250	10:02:20
06/04/2018	1.474	1484	10:40:19
06/04/2018	1.474	1016	10:40:19
06/04/2018	1.472	1250	11:48:16
06/04/2018	1.48	5000	15:15:05
06/04/2018	1.478	8	15:23:51
06/04/2018	1.478	2000	16:38:40
06/04/2018	1.474	1482	16:42:42
06/04/2018	1.474	2500	16:42:42
06/04/2018	1.478	492	16:42:42
06/04/2018	1.474	459	16:42:54
06/04/2018	1.474	559	16:42:54
09/04/2018	1.47	2500	10:10:42
09/04/2018	1.464	2500	10:10:42

09/04/2018	1.46	1250	10:10:42
09/04/2018	1.454	5000	10:10:42
09/04/2018	1.48	2814	11:33:45
09/04/2018	1.48	858	11:33:45
09/04/2018	1.48	78	11:34:14
09/04/2018	1.484	89	17:29:48
09/04/2018	1.488	1489	17:35:17
09/04/2018	1.488	422	17:35:17
09/04/2018	1.488	8000	17:35:17
10/04/2018	1.478	500	09:00:27
10/04/2018	1.476	1250	12:41:52
10/04/2018	1.478	1250	12:41:52
10/04/2018	1.474	1250	12:41:52
10/04/2018	1.486	5000	12:41:52
10/04/2018	1.488	3250	13:47:55
10/04/2018	1.488	5000	14:47:32
10/04/2018	1.486	40	15:26:32
10/04/2018	1.486	2372	15:27:28
10/04/2018	1.486	88	15:47:07
10/04/2018	1.486	954	16:05:32
10/04/2018	1.49	1898	16:14:16
10/04/2018	1.49	1997	16:14:16
10/04/2018	1.498	1042	17:35:31
10/04/2018	1.498	9	17:35:31

PRESS RELEASE

DEA CAPITAL S.P.A.: NOTIFICATION OF SHARE BUY BACK

Milan, 11 April 2018 – DeA Capital S.p.A. informs that, in the period between 3 and 6 April 2018 and in the period between 9 and 10 April 2018 the Company bought on the Milan Stock Exchange, pursuant to the resolution passed at the Shareholder’s Meeting held on 20th April 2017 (previously communicated as per Art. 144 bis of Consob regulation 11971/1999), **n. 156,790** ordinary shares (corresponding to **0.051%** of the Company’s share capital) at an average price of **Euro 1.4753** per share, for a total of **Euro 231,307.27**.

Details of all buyback transactions on the MTA (Italian Equity Market) in the period between 3 and 6 April 2018 and in the period between 9 and 10 April 2018 are enclosed.

The aggregate transactions on a daily basis are indicated below:

Date	Volume	Average Price (Euro)	Amount (Euro)
3-apr-18	28,919	1.4685	42,467.55
4-apr-18	15,000	1.4690	22,035.00
5-apr-18	36,721	1.4776	54,258.95
6-apr-18	25,250	1.4731	37,195.78
9-apr-18	25,000	1.4744	36,860.00
10-apr-18	25,900	1.4861	38,489.99

Following the transactions, DeA Capital S.p.A. holds **n. 53,150,479** own shares, equivalent to **17.335%** of the share capital.

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DeA Capital (www.deacapital.com). DeA Capital S.p.A., a De Agostini Group company, is one of Italy's largest alternative investment companies. The Company, which operates in both Private Equity Investment and Alternative Asset Management, has about EUR 11.7 billion assets under management and is listed in the STAR segment of the Milan stock exchange.

Date Data	Price (Euro) Prezzo Lordo	Volume Quantità	Time Ora Esecuzione
03/04/2018	1,46	48	09:00:47
03/04/2018	1,46	1652	09:00:47
03/04/2018	1,464	1	09:00:52
03/04/2018	1,468	2000	09:16:50
03/04/2018	1,468	1327	09:16:50
03/04/2018	1,466	2824	10:37:08
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03/04/2018	1,472	62	17:35:10
03/04/2018	1,472	1325	17:35:10
03/04/2018	1,472	923	17:35:10
03/04/2018	1,472	137	17:35:10
04/04/2018	1,464	1250	09:00:01
04/04/2018	1,464	1250	09:00:01
04/04/2018	1,464	1250	09:00:01
04/04/2018	1,464	1	09:00:01
04/04/2018	1,464	1249	09:10:08
04/04/2018	1,468	1250	11:37:22
04/04/2018	1,466	1250	11:43:08
04/04/2018	1,462	1250	13:08:34
04/04/2018	1,464	1250	13:09:31
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05/04/2018	1,484	325	12:35:47
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05/04/2018	1,47	1250	16:26:28
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05/04/2018	1,462	1250	16:26:28
05/04/2018	1,484	2095	16:26:28
05/04/2018	1,468	500	16:26:28
05/04/2018	1,464	1250	16:26:28
05/04/2018	1,474	2500	16:29:29
05/04/2018	1,474	2000	16:29:29
05/04/2018	1,474	500	16:29:29
05/04/2018	1,474	785	16:29:50
05/04/2018	1,474	1715	16:29:50
05/04/2018	1,476	209	17:35:03
06/04/2018	1,474	5	09:11:06
06/04/2018	1,474	245	09:11:28
06/04/2018	1,47	1100	09:12:13
06/04/2018	1,47	150	09:12:13
06/04/2018	1,47	717	09:12:33
06/04/2018	1,47	500	09:12:38
06/04/2018	1,47	33	09:12:57
06/04/2018	1,472	1250	09:47:04
06/04/2018	1,464	2500	09:47:04
06/04/2018	1,466	1250	10:00:20
06/04/2018	1,464	1250	10:02:20
06/04/2018	1,474	1484	10:40:19
06/04/2018	1,474	1016	10:40:19
06/04/2018	1,472	1250	11:48:16
06/04/2018	1,48	5000	15:15:05
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06/04/2018	1,474	1482	16:42:42
06/04/2018	1,474	2500	16:42:42
06/04/2018	1,478	492	16:42:42
06/04/2018	1,474	459	16:42:54
06/04/2018	1,474	559	16:42:54
09/04/2018	1,47	2500	10:10:42

09/04/2018	1,464	2500	10:10:42
09/04/2018	1,46	1250	10:10:42
09/04/2018	1,454	5000	10:10:42
09/04/2018	1,48	2814	11:33:45
09/04/2018	1,48	858	11:33:45
09/04/2018	1,48	78	11:34:14
09/04/2018	1,484	89	17:29:48
09/04/2018	1,488	1489	17:35:17
09/04/2018	1,488	422	17:35:17
09/04/2018	1,488	8000	17:35:17
10/04/2018	1,478	500	09:00:27
10/04/2018	1,476	1250	12:41:52
10/04/2018	1,478	1250	12:41:52
10/04/2018	1,474	1250	12:41:52
10/04/2018	1,486	5000	12:41:52
10/04/2018	1,488	3250	13:47:55
10/04/2018	1,488	5000	14:47:32
10/04/2018	1,486	40	15:26:32
10/04/2018	1,486	2372	15:27:28
10/04/2018	1,486	88	15:47:07
10/04/2018	1,486	954	16:05:32
10/04/2018	1,49	1898	16:14:16
10/04/2018	1,49	1997	16:14:16
10/04/2018	1,498	1042	17:35:31
10/04/2018	1,498	9	17:35:31